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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,<sup>1</sup>

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,<sup>2</sup>

USA SECURITIES, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF RESCHEDULED  
HEARING REGARDING FIFTH  
OMNIBUS OBJECTION OF USACM  
TRUST TO PROOFS OF CLAIM  
BASED, IN WHOLE OR IN PART,  
UPON THE INVESTMENT IN THE  
BAR USA LOAN**

Date of Hearing: September 29, 2009  
Time of Hearing: 9:30 a.m.

New Hearing Date: October 5, 2009  
New Hearing Time: 9:30 a.m.

NOTICE IS HEREBY GIVEN that pursuant to Notification from the U.S.  
Bankruptcy Court, the hearing regarding the Fifth Omnibus Objection of USACM Trust to  
Proofs of Claim Based, in Whole or in Part, Upon the Investment in the Bar USA Loan

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

1 [DE 7348] (the "Objection") originally scheduled for hearing on **September 29, 2009 at**  
2 **9:30 a.m.**, has been rescheduled for hearing on **October 5, 2009 at 9:30 a.m.** before the  
3 Honorable Linda B. Riegle, at the U. S. Bankruptcy Court, Foley Federal Bldg., 300 Las  
4 Vegas Boulevard South, Courtroom #1, Las Vegas, NV.

5  
6 Dated: August 24, 2009.

7 LEWIS AND ROCA LLP

8 By /s/ Marvin Ruth (#10979)

9 Rob Charles, NV 6593

10 John C. Hinderaker, AZ 18024 (*pro hac vice*)

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17 *Attorneys for the USACM Liquidating Trust*

18 Copy of the foregoing mailed by first  
19 class postage prepaid U.S. Mail on  
20 August 24, 2009 to:

21 Parties listed on Exhibit A to the Objection.

22 LEWIS AND ROCA LLP

23 /s/ Carrie Lawrence

24 Carrie Lawrence